At WealthMD, we understand the unique financial challenges that physicians face. Having worked with hundreds of physicians throughout the country, we know the critical transitions that are part of the progression from training to practice and beyond.

We are familiar with the many unknowns that our clients are likely to encounter along the way. Our mission is to replace disorganization, emotional decision-making, and fear with a systematic process, ongoing education, and the kind of guidance that comes from years of experience helping people just like you.

The idea for our firm was born out of surveys conducted at multiple teaching hospitals, and the results were clear. While physicians spend thousands of hours training to practice medicine, when it comes to the business of medicine, they are generally poorly prepared.

That discovery led us to develop our popular Business of Medicine™ lecture series, which is currently taught at numerous teaching hospitals, and continues to grow in scope and reach.

Are you currently in residency, employed by a health care institution, in practice by yourself or with partners? No matter where you are in your life and career, we encourage you to explore how we may help you.